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Attorneys for JV Direct Lenders: Fertitta Enterprises, Inc.;
Mojave Canyon, Inc.; A. William and Rane L. Ceglia;
Robert A. and Sandra L. Cowman; Andrew and Ellen Dauscher;
Drs. David and Bonny Enrico; David W. and Pamela K. Sexton;
Evelyn Asher Sheerin, Trustee for the benefit of The Chris
H. Sheerin (deceased) and Evelyn Asher Sheerin 1984 Trust
Dated 5/31/84, Evelyn Asher Sherrin, Trustee of the
Chris and Evelyn Sheerin 1990 Trust, Sheerins Inc.;
Bruce Corum, Trustee of the Credit Shelter Trust, Juanita
N. Carter, Charles B. Anderson Trust, Rita P. Anderson
Trust, Baltes Company and the Mault Family Trust
("JV Direct Lenders")

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR
Chapter 11

**JV DIRECT LENDERS' JOINDER
IN THE OFFICIAL COMMITTEE
OF DIRECT LENDERS'
OPPOSITION TO DEBTORS'
MOTION FOR AUTHORITY TO
FORBEAR AND TO PROVIDE
FURTHER FUNDING FOR
CERTAIN OUTSTANDING LOANS
[AFFECTS USA COMMERCIAL
MORTGAGE, USA CAPITAL
DIVERSIFIED TRUST DEED
FUND, LLC, AND USA CAPITAL
FIRST TRUST DEED FUND, LLC]**

Hearing Date: June 21, 2006
Hearing Time: 9:30 a.m.

1 Jones Vargas represents, among others, Drs. David and Bonny Enrico, David W. and
2 Pamela K. Sexton, A. William Ceglia, and Charles B. Anderson as Trustee of the Charles B.
3 Anderson Trust, who are Direct Lenders to and named beneficiaries of the HFAH Clear Lake Loan(s).
4 These Direct Lenders join The Official Committee of Direct Lenders Opposition to Debtors' Motion for
5 Authority to Forbear and to Provide Further Funding for Certain Outstanding Loans, with regard to the
6 HFAH Clear Lake Loan(s).

7 DATED this 19th day of June, 2006.

8 JONES VARGAS

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10 By: //s// Janet L. Chubb
11 JANET L. CHUBB, ESQ.
12 LOUIS M. BUBALA, ESQ.

13 Attorneys for JV Direct Lender
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